



## COMUNICATO STAMPA

### **MAGGIOLI E L'AZIONISTA VENDITORE, IN ACCORDO CON I JOINT GLOBAL COORDINATORS MEDIOBANCA E INTESA SANPAOLO, COMUNICANO LA DECISIONE DI RITIRARE L'OFFERTA DI COLLOCAMENTO DELLE AZIONI ORDINARIE DI MAGGIOLI SU EURONEXT GROWTH MILAN**

*Santarcangelo di Romagna, 11 luglio 2023* – Maggioli S.p.A. (la “**Società**”) e l'azionista venditore Pacri S.r.l. comunicano di aver preso, di comune intesa con i *joint global coordinators* Mediobanca – Banca di Credito Finanziario S.p.A. e Intesa Sanpaolo S.p.A. – IMI Corporate & Investment Banking, la decisione di interrompere l'offerta relativa al collocamento delle azioni ordinarie della Società su Euronext Growth Milan, sistema multilaterale di negoziazione organizzato e gestito da Borsa Italiana S.p.A..

Nonostante l'apprezzamento manifestato dagli investitori che hanno creduto nella Società, e pur considerando la qualità ed il numero delle adesioni ricevute, le avverse condizioni dei mercati finanziari nazionali ed internazionali non hanno consentito di valorizzare soddisfacentemente la Società, di conseguenza, la Società e l'azionista venditore Pacri S.r.l. ritengono, d'intesa con i *joint global coordinators* Mediobanca e Intesa Sanpaolo, che non si siano verificate le condizioni per un'operazione che rispecchi oggi il valore intrinseco della Società.

Maggioli rimarrà focalizzata sul perseguire i propri obiettivi di crescita, mediante il rafforzamento ulteriore della sua posizione competitiva in Italia e il proseguimento del percorso di espansione internazionale.

#### **Descrizione di Maggioli**

Maggioli è attiva nella diffusione di competenze, software, servizi di *digital transformation* e di *information & communication technologies* (ICT). La Società opera, inoltre, nell'ambito editoriale, con un'offerta prevalentemente digitale e incentrata sull'editoria professionale. Maggioli è uno dei partner di riferimento per la Pubblica Amministrazione e in crescita anche nel mercato privato, rivolgendosi ad aziende e liberi professionisti. La Società, infatti, risulta essere il primo operatore in Italia per ricavi nel settore della fornitura dei servizi di *digital transformation* e ICT nei confronti delle Pubbliche Amministrazioni Locali.

Nello specifico, Maggioli sviluppa, progetta e integra software (sia *in cloud* che *on premise*, anche tramite il

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modello SaaS), soluzioni informatiche e digitali, che hanno un'applicazione strumentale al *business* e all'organizzazione aziendale del cliente e al suo processo di trasformazione digitale. Il Gruppo Maggioli fornisce inoltre soluzioni di *cybersecurity*, piattaforme informatiche e servizi di consulenza per la protezione da attacchi informatici, di archivi di dati e antifrode. Inoltre, il Gruppo realizza e fornisce per i propri clienti prodotti e servizi digitali editoriali e di formazione.

Il Gruppo opera in n. 5 paesi distribuiti tra Europa e America Latina (Italia, Spagna, Belgio, Grecia e Colombia) con un network capillare e consolidato composto da n. 17 società controllate e da n. 2 società partecipate. Il Gruppo, inoltre, opera attraverso circa 70 sedi e uffici in Italia e all'estero.

Con riferimento all'esercizio chiuso al 31 dicembre 2022, il Gruppo conta oltre 45.000 clienti, identificabili in Pubbliche Amministrazioni Locali italiane ed estere – che includono Regioni, Province, piccoli, medi e grandi Comuni – Pubbliche Amministrazioni Centrali italiane (distinte per amministrazione centrale e organizzazioni nazionali), Enti internazionali, aziende di grandi, medie e piccole dimensioni e liberi professionisti (quali commercialisti, avvocati, notai, ingegneri, architetti).

Per l'esercizio chiuso al 31 dicembre 2022, 2021 e 2020, i ricavi consolidati di Gruppo sono stati pari, rispettivamente, ad Euro 239,8 milioni, Euro 205,5 milioni ed Euro 159,5 milioni. Inoltre, nei periodi chiusi al 31 marzo 2023 e al 31 marzo 2022 i ricavi consolidati di Gruppo sono stati pari, rispettivamente, ad Euro 61,3 milioni ed Euro 53,2 milioni.

Per maggiori informazioni: [www.maggioli.com](http://www.maggioli.com)

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