



COMUNICATO STAMPA

MAGGIOLI ANNUNCIA L'INTENZIONE DI QUOTARSI SU EURONEXT GROWTH MILAN

Santarcangelo di Romagna, 12 giugno 2023 – Maggioli S.p.A. (“**Maggioli**” o la “**Società**”) rende nota la propria intenzione di procedere alla quotazione delle proprie azioni ordinarie (le “**Azioni**”) su Euronext Growth Milan (“**EGM**”), Sistema Multilaterale di Negoziazione organizzato e gestito da Borsa Italiana S.p.A. (la “**Quotazione**”).

È previsto che il flottante richiesto ai fini della Quotazione sia realizzato attraverso un collocamento istituzionale (l’“**Offerta**”) di azioni ordinarie (le “**Azioni**”) riservato ad investitori qualificati in Italia e nello Spazio Economico Europeo e investitori istituzionali esteri al di fuori degli Stati Uniti d’America, ai sensi della Regulation S dello United States Securities Act del 1933, come successivamente modificato (il “**Securities Act**”) con esclusione di quei Paesi nei quali l’Offerta non sia consentita in assenza di autorizzazione da parte delle competenti autorità, in conformità con le leggi vigenti, o di esenzioni di legge o regolamentari applicabili.

È previsto che le Azioni siano rivenienti prevalentemente da un aumento di capitale e, in parte, poste in vendita da uno o più azionisti. La struttura finale dell’Offerta sarà determinata in prossimità dell’avvio della stessa ed è previsto che abbia ad oggetto complessivamente circa il 35-40% del capitale sociale della Società post Quotazione.

I proventi derivanti dall’aumento di capitale saranno utilizzati al fine di dotare la Società di ulteriori risorse finanziarie per il perseguimento della propria strategia di crescita in Italia e nei mercati internazionali.

Compatibilmente con le condizioni di mercato e subordinatamente al completamento delle procedure richieste per l’ammissione alla quotazione su EGM, alla data del presente comunicato si ritiene che l’Offerta possa essere avviata entro l’inizio del mese di luglio 2023.

Nell’ambito dell’Offerta, Mediobanca – Banca di Credito Finanziario S.p.A. e Intesa Sanpaolo S.p.A. – IMI *Corporate and Investment Banking* agiranno in qualità di *joint global coordinator* e *joint bookrunner* (i “**Coordinatori dell’Offerta**”). Mediobanca – Banca di Credito Finanziario S.p.A. agisce inoltre in qualità di *Euronext Growth Advisor*.

GRUPPO MAGGIOLI

Maggioli è attiva nella diffusione di competenze, software, servizi di *digital transformation* e di *information & communication technologies* (ICT). La Società opera, inoltre, nell'ambito editoriale, con un'offerta prevalentemente digitale e incentrata sull'editoria professionale. Maggioli è uno dei partner di riferimento per la Pubblica Amministrazione e in crescita anche nel mercato privato, rivolgendosi ad aziende e liberi professionisti. La Società, infatti, risulta essere il primo operatore in Italia per ricavi nel settore della fornitura dei servizi di *digital transformation* e ICT nei confronti delle Pubbliche Amministrazioni Locali.

Nello specifico, Maggioli sviluppa, progetta e integra software (sia *in cloud* che *on premise*, anche tramite il modello SaaS), soluzioni informatiche e digitali, che hanno un'applicazione strumentale al *business* e all'organizzazione aziendale del cliente e al suo processo di trasformazione digitale. Il Gruppo Maggioli fornisce inoltre soluzioni di *cybersecurity*, piattaforme informatiche e servizi di consulenza per la protezione da attacchi informatici, di archivi di dati e antifrode. Inoltre, il Gruppo realizza e fornisce per i propri clienti prodotti e servizi digitali editoriali e di formazione.

Il Gruppo opera in n. 5 paesi distribuiti tra Europa e America Latina (Italia, Spagna, Belgio, Grecia e Colombia) con un network capillare e consolidato composto da n. 17 società controllate e da n. 2 società partecipate. Il Gruppo, inoltre, opera attraverso circa 70 sedi e uffici in Italia e all'estero.

Con riferimento all'esercizio chiuso al 31 dicembre 2022, il Gruppo conta oltre 45.000 clienti, identificabili in Pubbliche Amministrazioni Locali italiane ed estere – che includono Regioni, Province, piccoli, medi e grandi Comuni – Pubbliche Amministrazioni Centrali italiane (distinte per amministrazione centrale e organizzazioni nazionali), Enti internazionali, aziende di grandi, medie e piccole dimensioni e liberi professionisti (quali commercialisti, avvocati, notai, ingeneri, architetti).

Per l'esercizio chiuso al 31 dicembre 2022, 2021 e 2020, i ricavi consolidati di Gruppo sono stati pari, rispettivamente, ad Euro 239,8 milioni, Euro 205,5 milioni ed Euro 159,5 milioni. Inoltre, nei periodi chiusi al 31 marzo 2023 e al 31 marzo 2022 i ricavi consolidati di Gruppo sono stati pari, rispettivamente, ad Euro 61,3 milioni ed Euro 53,2 milioni.

Per maggiori informazioni: www.maggioli.com

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